



Transaction Services

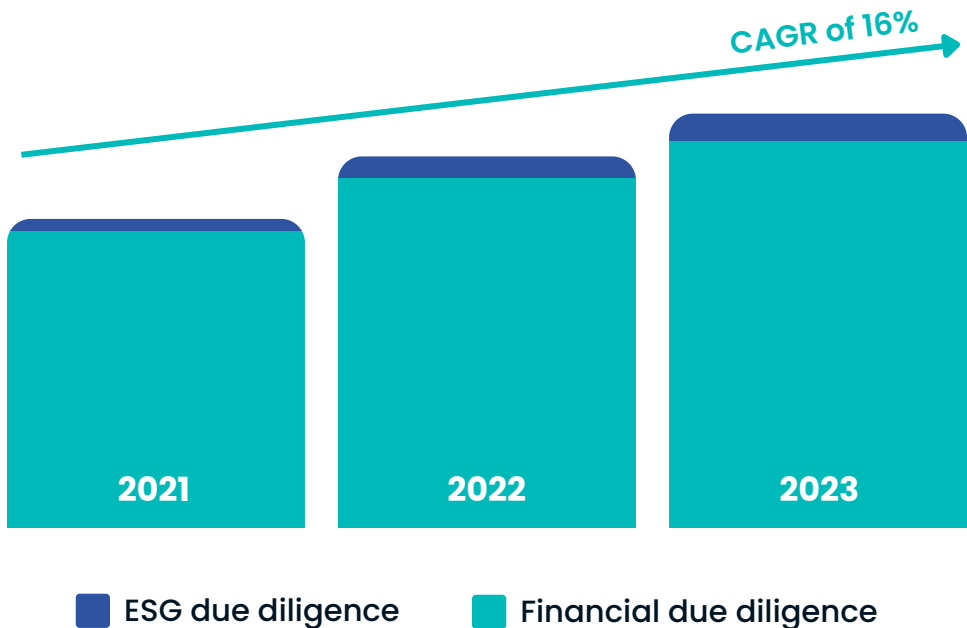
an uninterrupted
growth

Annual accounts 2023



A continuous growth in our fees over the past three years.

With an average annual growth rate of 16% and a growing contribution from ESG due diligence to the historical activity of financial due diligence, **Nexia S&A ensures controlled growth.**



More than 136 transactions completed in 2022/2023

+400

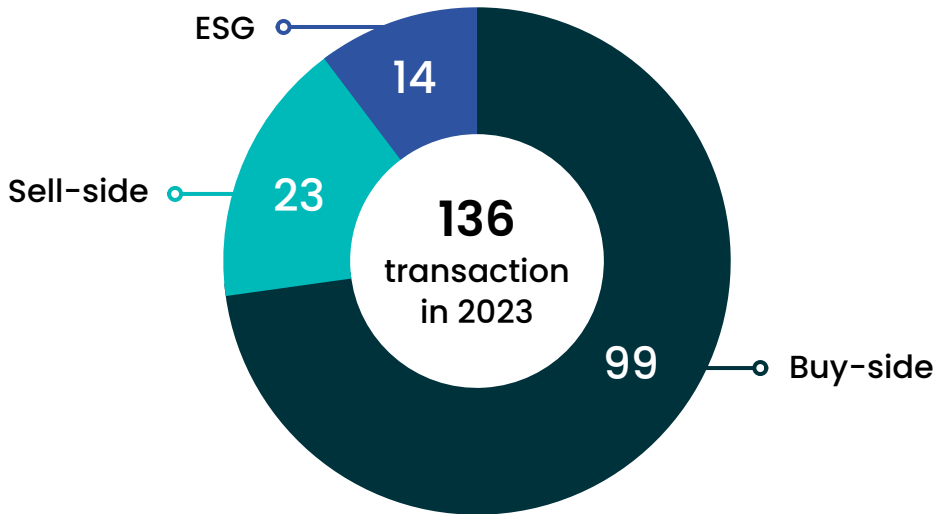
due diligence conducted over the **past three years.**

+1000

due diligence since the implementation of monitoring.

+20

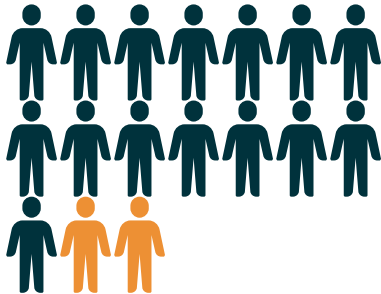
vendor due diligence on average per year.



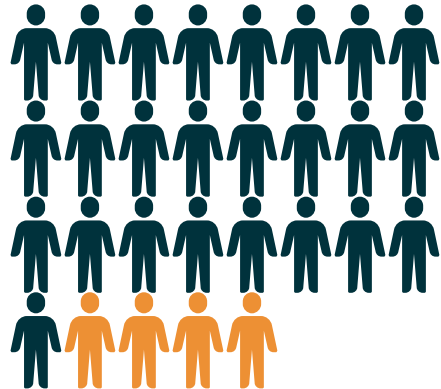
A team that strengthens year after year

A gradual growth of teams in a long-term development perspective.

2021



2023

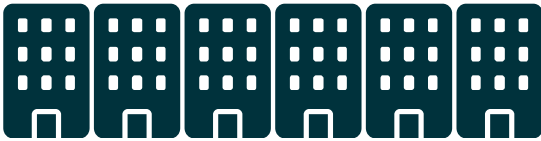


■ Transaction Services ■ ESG

A balanced clientele between investment funds and strategic acquirers

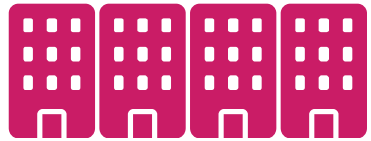
63%

Strategic acquirers
& supported by funds









37%

Private Equity



The proven understanding of the operations of **ETIs** and **SMEs** by the teams and associates makes **the analyses developed during due diligence** particularly relevant and constructive, both in a **corporate** and **financial investor** context.

Some emblematic missions of the financial year

Target	Buyer	Transferor	Valo (M€)	Date closing	Role Nexia	Sector
NumWorks	Aldebaran	Mgmt.	50-150	Juin 2023	VDD	
Vitalis	Turenne & Crédit Agricole	Mgmt.	50-150	Mai 2023	VDD	
Stanwell	Capza Transition	Mgmt.	20-50	Mars 2023	VDD	
Difagri	FrenchFood Capital	Mgmt.	20-50	Déc 2022	DD	
Groupe Hélios	Batibig	Azulis Capital	50-150	Déc 2022	VDD	
Tradim	Capital Croissance & Turenne Emergence	Mgmt.	20-150	Oct 2022	DD	

Supporting the external growth strategy of several groups: **Pinson, AD Education, Audensiel, SC Pack, Spie Batignolles.**

10 cross-border transactions in 2023 with the Nexia network



Present in +122 countries, the Nexia network enables us to mobilize experienced and specialized professionals with **strong references**. When combined with our own teams, this allows our clients to **benefit from cross-border services** with confidence and serenity.



Nexia
S&A

Do you want to learn more about our
Transaction Services activity?

aca.nexia.fr/en/service/transaction-services

